

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
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**AFFIDAVIT AND DISCLOSURE STATEMENT OF PHILIP JONES QC**

CITY OF LONDON )  
COUNTRY OF THE UNITED KINGDOM )

PHILIP JONES QC , being duly sworn, upon his oath, deposes and says:

1. I am a Queen's Counsel, called to the Bar of England and Wales, and member of the barristers chambers known as Serle Court, 6 New Square, Lincoln's Inn, London WC2A 3QS.

2. Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the "Debtors" and, collectively with their non-debtor affiliates, "Lehman"), have requested that I provide legal services to the Debtors with respect to matters of UK law, in particular matters arising out of the insolvency of Lehman entities in the UK, and I have consented to provide those services.

3. I may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of my customary practice, I am retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases.

To the best of my knowledge, I do not perform services for any such person in connection with these chapter 11 cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. I have not agreed to share and will not share any portion of the compensation to be received from the Debtors with any other person other than my regular expenses encountered with the administration of my Barristers' Chambers.

5. Insofar as I have been able to ascertain, I do not hold or represent any interest adverse to the Debtors or their estates.

6. I have not provided any prepetition services to the Debtors.

7. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me  
this 9th day of September 2009

  
Notary Public

MARIA VICTORIA GONZALEZ  
Notary Public  
London, England

My Commission is for life



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : **Chapter 11 Case No.**  
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**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
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**Debtors.** : **(Jointly Administered)**  
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:  
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**RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEHMAN  
BROTHERS HOLDINGS INC. OR ANY OF ITS DEBTOR AFFILIATES (collectively,  
the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.  
RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Jennifer Sapp  
Christopher Stauble

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as  
appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address

PHILIP JONES QC

SERLE COURT

6 NEW SQUARE, LINCOLN'S INN

LONDON, UK WC2A 3QS

2. Date of retention: 7 SEPTEMBER 2009

3. Type of services provided (accounting, legal, etc.):

LEGAL

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4. Brief description of services to be provided:

LEGAL ADVICE AND REPRESENTATION AS IS NORMALLY  
PROVIDED BY BARRISTERS RELATED TO THE INSOLVENCY IN  
THE UK OF LEHMAN ENTITIES

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5. Arrangements for compensation (hourly, contingent, etc.)
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- (a) Average hourly rate (if applicable):

GBP500

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- (b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

N/A

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6. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$ NONE

Date claim arose: N/A

Source of Claim: N/A

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: N/A

Status: N/A

Amount of Claim: \$ ZERO

Date claim arose: N/A\_\_\_\_\_

Source of claim: N/A\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. Stock of the Debtors currently held by the firm:

Kind of shares: N/A\_\_\_\_\_

No. of shares: N/A\_\_\_\_\_

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: N/A\_\_\_\_\_

Status: N/A\_\_\_\_\_

\_\_\_\_\_  
Kind of shares: N/A\_\_\_\_\_

No. of shares: N/A\_\_\_\_\_

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

NONE\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

11. Name of individual completing this form:

PHILIP JONES QC\_\_\_\_\_